

**28 September 2023**

**Reconstruction Capital II Limited**

**Loan to Telecredit IFN S.A.**

Reconstruction Capital II Limited (the "Company") announces that Ion Florescu (a substantial shareholder in the Company) has entered into an agreement to provide a total of €500,000 in unsecured loans to Telecredit IFN S.A. ("Telecredit") (the "Loan").

The Loan matures in September 2024 and carries an annual interest rate of 8% and was granted to support the working capital requirements of Telecredit related to its SME factoring and discounting operations.

The Loan constitutes a related party transaction pursuant to Rule 13 of the AIM Rules for Companies. The independent directors of the Company (other than Zoran Melovski being a director connected to Ion Florescu), having consulted with the Company's nominated adviser, Grant Thornton UK LLP, consider that the terms of the Loan are fair and reasonable insofar as the Company's shareholders are concerned.

For further information, please contact:

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