

4 May 2021

**Reconstruction Capital II Limited ("RC2" or the "Company")**

The Company announces that at close of business on 31 March 2021 its unaudited net asset value ("NAV") per share was €0.1574.

**Quarterly report**

A quarterly report which details the activities of the Company for the quarter ended 31 March 2021 will be issued soon by the adviser of the Company.

For further information, please contact:

Reconstruction Capital II Limited  
Cornelia Oancea/Anca Moraru  
Tel: +40 21 3167680

Grant Thornton UK LLP (Nominated Adviser)  
Philip Secrett  
Tel: +44 (0) 20 7383 5100