

Reconstruction Capital II Limited (the "Company")

25 September 2009

Holdings in Company

- The Company was notified on 24 September 2009 that Petercam Group, on behalf of their clients, through several of its associated entities, is interested in 20,591,804 ordinary shares in the Company representing 20.59% of issued share capital of the Company.

For further information, please contact:

Reconstruction Capital II Limited
Ion Florescu / Moritz Fried
Tel: +44 (0) 207 244 0088

Grant Thornton Corporate Finance (Nominated Adviser)
Philip Secrett
Tel: +44 (0) 20 7383 5100

LCF Edmond de Rothschild Securities (Broker)
Hiroshi Funaki / Claire Heathfield
Tel: +44 (0) 20 7845 5960