

**9 February 2015**

**Reconstruction Capital II Limited**

**("RC2" or the "Company")**

**Share Dealing**

The Company was informed today that interests connected to Mr. Ion Florescu have, on 6 February 2015, purchased 929,195 ordinary shares of €0.01 each ("Ordinary Shares") at a price of €0.13 per Ordinary Share.

Following this transaction, Mr. Ion Florescu is the beneficial owner either directly or indirectly of 34,301,211 Ordinary Shares, representing 34.3% of the total issued share capital of the Company with voting rights.

**For further information, please contact:**

Reconstruction Capital II Limited  
Ion Florescu / Anca Moraru  
Tel: +44 (0) 207 244 0088/ +40 21 3167680

Grant Thornton UK LLP (Nominated Adviser)  
Philip Secrett / Edward Thomas  
Tel: +44 (0) 20 7383 5100