

Reconstruction Capital II Limited (the "Company")

20 April 2011

Net Asset Value

The Company announces that at close of business on 31 March 2011 its unaudited net asset value ("NAV") per share was €1.0487.

Quarterly Report

A quarterly report which details the activities of the Company for the three months ended 31 March 2011 will be issued shortly by the investment manager and investment advisers of the Company.

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