

29 November 2023

Result of Annual General Meeting and

Cancellation of the Company's Ordinary Shares to Trading on AIM

Reconstruction Capital II Limited ("RC2", the "Company" or the "Group"), announces that at the Annual General Meeting held earlier today all resolutions, including the special resolution to approve the proposed cancellation of the admission of the Company's Ordinary Shares to trading on AIM ("Cancellation"), were duly passed.

As a result, the last day of dealings in the Company's Ordinary Shares on AIM will be 18 December 2023 and the Cancellation will become effective at 7.00 a.m. on Tuesday 19 December 2023.

All defined terms in this announcement, unless otherwise defined, will have the same meaning as those defined in the Circular dated 1 November 2023.

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The information contained within this announcement is deemed to constitute inside information as stipulated under the retained EU law version of the Market Abuse Regulation (EU) No. 596/2014 (the "UK MAR") which is part of the UK law by virtue of the European Union (Withdrawal) Act 2018. The information is disclosed in accordance with the Company's obligations under Article 17 of the UK MAR. Upon the publication of this announcement, this inside information is now considered to be in the public domain.