

25 April 2019

**Reconstruction Capital II Limited (the "Company")**

The Company announces that at close of business on 31 March 2019 its unaudited net asset value ("NAV") per share was €0.2241.

**Quarterly report**

A quarterly report which details the activities of the Company for the quarter ended 31 March 2019 will be issued soon by the Adviser of the Company.

For further information, please contact:

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