

**10 May 2018**

**Reconstruction Capital II Limited (the "Company")**

**Net Asset Value**

The Company announces that at close of business on 31 March 2018 its unaudited net asset value ("NAV") per share was €0.2491.

**Quarterly report**

A quarterly report which details the activities of the Company for the quarter ended 31 March 2018 has been issued by the Adviser of the Company.

For further information, please contact:

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