

RECONSTRUCTION CAPITAL II LIMITED
EARLY REDEMPTION REQUEST FORM

I/We (BLOCK CAPITALS).....

of

being a member of Reconstruction Capital II Limited (the "**Company**") hereby request that, subject to such shares being issued by the Company, the Company should redeem all of the non-voting, transferable B Shares of €1.00 each ("**B Shares**") which are issued to and held by me as soon as the Directors consider fit and before 14 April 2017.

Dated.....

Signature

NOTES

1. To be valid, completed forms must be returned to the Company by one of the following methods:
 - (a) in hard copy form by post, by courier or by hand to the Company at C/o Sanne Fiduciary Services Limited, 13 Castle Street, St. Helier, Jersey JE4 5UT; or
 - (b) when submitted by fax to +44 (0) 1534 769770 or by email to rc2@sannegroup.comand in each case must be received by the Company not later than 10:00 a.m. on 23 February 2017. If someone else signed the form on your behalf, you or that person must send the power of attorney or other written authority under which it is signed to the Company's Registrars so that it is received not later than 10:00 a.m. on 23 February 2017.
2. A corporation must execute this form either under its common seal or under the hand of an officer or attorney duly authorised in writing.
3. This form constitutes your request to the Company to redeem any B Shares which may be issued to you as soon as the Directors consider fit and in event before the expected final redemption date of 14 April 2017. The Directors expect to exercise this discretion to redeem B Shares where early redemption has been requested shortly after the B Shares have been issued. If no form is validly completed by a shareholder, or a duly completed form is received by the Company after 10:00 a.m. on 23 February 2017, the B Shares held by the relevant shareholder will not be redeemed early but will be redeemed on the final redemption date, which is intended to be 14 April 2017.
4. You may not use any electronic address provided in this or any related documents to communicate with the Company for any purposes other than those expressly stated.
5. **If your shares are registered under your own name and you would like to request an early redemption, please complete and sign this Form.**
6. **Shareholders whose shares are not in their own name and who are holding their shares through Euroclear or Clearstream should not execute this Form themselves. In such case, please ask your custodian bank to instruct Euroclear or Clearstream accordingly, as such forms are only valid if executed by, or on behalf of, the registered holder of the shares. If you are submitting instructions through Euroclear or Clearstream they may**

have earlier deadlines than the one stated in the Circular and above so you should contact your custodian bank or broker for information in this regard.

7. If your shares are registered in the name of your custodian or broker, then the custodian or broker must complete and sign this Form.