

Regulatory Announcement

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Company	Reconstruction CapII
TIDM	RC2
Headline	Holdings in Company
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Reconstruction Capital II Ltd
23 May 2008

Reconstruction Capital II Limited (the "Company")

23 May 2008

Holdings in Company

The Company has been notified of the following shareholdings in the Company:

- Reichmuth & Co., as nominee, is interested in 12,016,891 ordinary shares in the Company representing 10.66% of issued share capital of the Company
- Petercam Group, on behalf of their clients, through several of its associated entities, is interested in 24,008,249 ordinary shares in the Company representing 21.31% of issued share capital of the Company.

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