

**21 October 2011**

**Reconstruction Capital II Limited (the "Company")**

**Net Asset Value**

The Company announces that at close of business on 30 September 2011 its unaudited net asset value ("NAV") per share was €1.0410.

**Quarterly report**

A quarterly report which details the activities of the Company for the quarter ended 30 September 2011 will be issued shortly by the investment manager and investment advisers of the Company.

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