

29 April 2014

Reconstruction Capital II Limited (the "Company")

Net Asset Value

The Company announces that at close of business on 31 March 2014 its unaudited net asset value ("NAV") per share was €0.3345.

Quarterly report

A quarterly report which details the activities of the Company for the quarter ended 31 March 2014 will be issued in due course by the investment manager and investment advisers of the Company.

For further information, please contact:

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