

1 May 2015

Reconstruction Capital II Limited (the "Company")

Net Asset Value

The Company announces that at close of business on 31 March 2015 its unaudited net asset value ("NAV") per share on an undiluted basis was €0.3729, and its unaudited NAV per share on a fully diluted basis was €0.2798.

Quarterly report

A quarterly report which details the activities of the Company for the quarter ended 31 March 2015 will be issued in due course by the adviser of the Company.

For further information, please contact:

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