

## Regulatory Announcement

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**Company** RECONSTRUCTION CAPITAL  
II LD ORD EUR0.01  
**TIDM** RC2  
**Headline** Net Asset Value(s)  
**Released** 15:20 20-May-08

RNS Number : 9022U  
Reconstruction Capital II Ltd  
20 May 2008

Reconstruction Capital II Limited (the "Company")

20 May 2008

### Net Asset Value

The Company announces that at close of business on 30 April 2008 its unaudited net asset value per share was €1.2857.

-End-

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