

24 February 2014

Reconstruction Capital II Limited

("RC2" or the "Company")

Director Shareholding

The Company was informed on 22 February 2014 that interests connected to Mr. Ion Florescu, a director of the Company, have on 21 February 2014 purchased 2,500,000 ordinary shares of €0.01 each ("Ordinary Shares") at a price of €0.135 per Ordinary Share.

Following this transaction, Mr. Ion Florescu is the beneficial owner either directly or indirectly of 12,531,075 Ordinary Shares, representing 12.5% of the total issued share capital of the Company, with voting rights.

For further information, please contact:

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