

Reconstruction Capital II Limited (the "Company")

8 June 2010

Net Asset Value

The Company announces that at close of business on 30 April 2010 its unaudited net asset value ("NAV") per share was €1.1056.

The 15.6% increase since the last published NAV is mainly the result of the Company's increased interest in East Point Holdings Ltd which was announced by the Company on 29 April 2010, further details of which can be found in the Company's April monthly report.

Monthly report

A monthly report which details the activities of the Company for the month ended 30 April 2010 has been issued by the investment manager and investment advisers of the Company.

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