

21 February 2018

Reconstruction Capital II Limited

Result of AGM

Reconstruction Capital II Ltd (“RC2” or the “Company”), today announces that at the Annual General Meeting (“AGM”) held earlier today, all resolutions set out in the Circular and Notice sent to shareholders were duly passed.

For further information, please contact:

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The information contained within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014. Upon the publication of this announcement, this inside information is now considered to be in the public domain.