

26 August 2014

Reconstruction Capital II Limited (the "Company")

Quarterly report

A quarterly report which details the activities of the Company for the quarter ended 30 June 2014 has been issued by the investment manager and investment advisers of the Company.

Copies of the report have been emailed to shareholders and will also be available, free of charge from the offices of New Europe Capital Limited, 3 Marloes Road, London W8 6LG, United Kingdom (tel: +4 (20) 724 08), for a period of 30 days from the date of this announcement.

The report will also be available on the Company's website:

<http://www.reconstructioncapital2.com/investment-reports.html/>

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