

31 January 2012

Reconstruction Capital II Limited (the "Company")

Net Asset Value

The Company announces that at close of business on 31 December 2011 its unaudited net asset value ("NAV") per share was €1.0605.

Quarterly report

A quarterly report which details the activities of the Company for the quarter ended 31 December 2011 will be issued shortly by the investment manager and investment advisers of the Company.

For further information, please contact:

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