

Reconstruction Capital II Limited (the "Company")

25 October 2010

**Net Asset Value**

The Company announces that at close of business on 30 September 2010 its unaudited net asset value ("NAV") per share was €1.0291.

**Quarterly report**

A quarterly report which details the activities of the Company for the three months ended 30 September 2010 will be issued shortly by the investment manager and investment advisers of the Company.

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